THERAPY PLANS

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Introduction to Therapy Plans

Use therapy plans to set up flexible, ongoing care for **Infusion therapy treatment**. For example, if a patient needs a weekly infusion to support his/her anemia, set up a therapy plan for weekly treatment over an extended period of time.

This guide will walk you through the process using Blood Transfusion as an example. Examples of Prolia and Hydration are also included at the end of the guide.

**STEP 1: Select a Protocol**

To create a therapy plan, you must select a protocol and modify it into a therapy plan that fits the needs of the patient. A protocol is like a template you use to create the patient-specific therapy plan.

1. Open the **Therapy Plan** section.
   a. **Outpatient** - found in the Plan activity.
   b. **Inpatient** - found in the Discharge Navigator/Discharge Medication Reconciliation - New Orders.
2. Enter the first few letters of the protocol name in the **Search** field and press **Enter**.
3. Double-click the appropriate protocol in the window that opens. The Therapy Plan Properties window opens.

Click ✺ next to a protocol to mark it as a favorite. Protocols that you mark as favorites appear under a Favorites heading in the Therapy Plan navigator section, so you can quickly find the plans you use most often.
STEP 2: Set Therapy Plan Properties

1. In the Therapy Plan Properties window, select a diagnosis to associate with the therapy plan.
2. Review the start date, change it if necessary, and associate the plan with a provider.
3. Click Assign Plan. The plan opens to the Edit Plan tab so that you can modify the plan to meet your patient's needs.

![Therapy Plan Properties - BLOOD TRANSFUSION](image)

- **Lead Provider** is the ordering physician.
- **Treatment department** is where the therapy will be administered.
  - You will choose **RMC AIC 375, Frankfort Infusion, or Watseka Infusion.**
STEP 3: View the Therapy Plan

The selected Therapy Plan opens where you can select, add, and modify orders specific to your patient

A. The selected plan and Authorization Status

B. Start Date

C. Banner notifying you the plan is not yet signed

<table>
<thead>
<tr>
<th>Icon</th>
<th>Authorization Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>✅</td>
<td>Authorized</td>
</tr>
<tr>
<td>❌</td>
<td>Declined</td>
</tr>
<tr>
<td>🕒</td>
<td>Still pending review</td>
</tr>
<tr>
<td>🚫</td>
<td>No insurance</td>
</tr>
</tbody>
</table>
STEP 4: Modify the Therapy Plan
Modify existing orders or add additional orders.

A. To modify an existing order, click the order you want to modify (see example below ‘Packed Red Blood Cells’).

B. To add a new order, enter the first few letters of the order name in the Add a new order field and press Enter. Double-click the appropriate medication in the selection window that opens. The Order Composer opens.

C. **NOTE:** Any unselected orders will be removed upon signing of the Therapy Plan.

*** For Blood Products, you must select a matching transfuse order for each product type ordered. For example, if you are ordering 2 units of PRBC’s, you need 2 Transfuse RBC orders. ***
For new or modified orders, enter order details and schedule and click **Accept** to save your changes. The Order Schedule fields are unique to therapy plan orders and are used to determine when a patient should receive treatment. See the table below for information about the Order Schedule and Order Details sections.

<table>
<thead>
<tr>
<th>Use the Order Schedule (INTERVAL) section to determine...</th>
<th>Use the Order Details (FREQUENCY) section to determine...</th>
</tr>
</thead>
<tbody>
<tr>
<td>When an order will be due, like the first Monday of each month.</td>
<td>How an order will be given when it is released on the day of treatment.</td>
</tr>
<tr>
<td>How often across multiple visits a patient receives treatment.</td>
<td>How many times an order is carried out when the patient arrives for treatment.</td>
</tr>
<tr>
<td>A category for orders. The CATEGORY field categorizes orders with a similar purpose so they're easy to find.</td>
<td></td>
</tr>
</tbody>
</table>

**STEP 5: Sign the Therapy Plan**

1. Click **Sign Plan**, this will open the Associate Diagnoses window
2. Verify that the orders are associated with the correct diagnosis and click **Accept**.
Discontinue a Therapy Plan

Discontinue the therapy plan when the patient’s treatment has ended, such as when the therapy is complete.

1. Open the Therapy Plan navigator section.
2. Open the Actions menu and select **Discontinue Plan**. The Discontinue Therapy Plan window opens.
3. Enter a reason for discontinuing the plan, such as Remission, and click **Accept**.
**Prolia/Denosumab**

Complete **STEP 1** to select the Prolia/Denosumab Therapy Plan protocol, and **STEP 2** to set the properties.

**STEP 3:** While viewing the Prolia/Denosumab orders, click on any order to modify it.

a. If the order has a hard stop – click on it to complete the required.

b. The plan is built to follow recommended guidelines and defaults to every 26 weeks administration. You can select a specific day of the week or a specific number of treatments specific to your patient.

c. Complete any required fields and any additional comments if needed.
d. Sign the Plan

**NOTE:** Any **unselected** orders will be **removed** upon signing of the Therapy Plan.

e. Confirm the correct diagnosis is associated with this plan and click Accept
Hydration

Complete **STEP 1** to select the Hydration Therapy Plan protocol, and **STEP 2** to set the properties.

**STEP 3:** While viewing the Hydration orders, select the desired fluid order and/or lab orders.

a. Select the fluid order

b. The plan defaults to a ‘once’ interval and 1 treatment, you can edit if desired.

c. Select the rate of infusion from the quick buttons or search for a different rate, again defaulting to a frequency of ‘once’. (Repeat these steps for Lab orders if desired)
d. Sign the plan

**NOTE:** Any **unselected** orders will be **removed** upon signing of the Therapy Plan.


de. Confirm the correct diagnosis is associated with this plan and click Accept